

Give Your Checking Account a Job

Put Your UECU Checking Account to Work for YOU.



Utilities
Employees
Credit Union

My Account

UECU checking account number: _____ (14 digits)

UECU Routing #: 231 385 633

UECU Address: Utilities Employees Credit Union

11 Meridian Blvd

Wyomissing, PA 19610

My Access

Online: visit www.uecu.org and click on the **Advantages Online™** logo. Click **Register** to get started.

Mobile: visit your app store and download "UECU Mobile" for on-the-go access.

Link your accounts: Sign into your account online, click **Transactions, Transfers**, and choose **My External Accounts** on the left. Once your external account is verified, you can easily transfer funds to and from your old account and your UECU account. You can also link accounts by mail by completing UECU's **ACH Authorization Form** found here:

<http://www.uecu.org/UECU%20forms%20and%20applications>

Print your account information: Sign into your account online, click **Checking and Savings**, and choose **View Direct Deposit Information** to print proof of your new account to use in place of a cancelled check when needed.

Update Automatic Deposits

Review past deposit activity on your old account to complete this list and make a few calls or online changes each day until everything has moved to your new UECU account.

Done!	Deposit Source	Transaction Information			Date Changed
		Date	Frequency	Amount	
<input type="checkbox"/>	Social Security	Call 1-877-212-1213 or visit www.ssa.gov/deposit			
<input type="checkbox"/>	Payroll Deposit				
<input type="checkbox"/>	Employer Reimbursements				
<input type="checkbox"/>					
<input type="checkbox"/>					
<input type="checkbox"/>					
<input type="checkbox"/>					
<input type="checkbox"/>					

Update Automatic Withdrawals

Review past withdrawal activity on your old account to complete this list and make a few calls or online changes each day until everything has moved to your new UECU account. In addition to your monthly bills and payments, don't forget your annual subscriptions, prescriptions, memberships, infrequent bills, etc.

Done!	Company	Account Number	Transaction			Date Changed	New Method (Bill Pay, Debit Card, Autopay, etc.)
			Date	Frequency	Amount		
<input type="checkbox"/>	Electric						
<input type="checkbox"/>	Gas						
<input type="checkbox"/>	Phone						
<input type="checkbox"/>	Internet						
<input type="checkbox"/>	Insurance						
<input type="checkbox"/>	TV/Music						
<input type="checkbox"/>	Road Toll Pass						
<input type="checkbox"/>							
<input type="checkbox"/>							
<input type="checkbox"/>							

Close Your Old Account

When all automatic deposits and withdrawals have been successfully transferred to your new UECU account, complete and mail the attached **Account Closure Request Letter** to your old financial institution.

Customize Your New One

Automate your savings: schedule regular transfers from your new checking account to your UECU savings to make saving easier. Sign into your account online or via mobile app to create a transfer that occurs on a frequency of your choice. Changes to your savings plan are as easy as signing in and editing/deleting your planned transfers.

Pay your bills online: instead of giving companies permission to withdraw funds from your accounts, take control by setting up your bills in *Advantages Bill Pay*[™]. Sign into your account online to add your bills and receive electronic bills from participating companies. Quickly pay them online or with our mobile app, or schedule them to be paid on a future date.

Deposit checks online: deposit paper checks easily and at no cost. It's as easy as snapping a picture on your smart phone or tablet. Sign into your account with our mobile app and click **Check Deposit**. You can even receive instant access to a portion of your check! Learn more by watching the video found here: <http://www.uecu.org/?q=Mobile%20Check%20Deposit>

Set up account alerts: with *E-Notifications*[™] account alerts, you can receive an automatic email or text message* notifying you of current activity and upcoming due dates on your UECU accounts. Learn about the different kinds of alerts you can receive here: <http://www.uecu.org/?q=Sign%20Up%20for%20UECU%27s%20Account%20Alerts>

Make loan payments easier: UECU regularly refinances loans to help members save money and time. Better rates make smaller payments possible, and automated payments make sure they are paid on-time, every time. Call our Financial Service Consultants to see how UECU can help you: 800-288-6423 ext. 4001. Apply via mobile app or online at www.uecu.org/loans.

*Alerts received as text messages on your mobile phone may incur a charge from your mobile service provider. Standard message and data rates apply.

****Account Closure Request****

Date: _____

Financial Institution: _____

Address: _____

To Whom It May Concern:

This letter is to inform you that I have decided to close the account(s) listed below as of this date: _____.

Account #: _____ Account type: _____

Account #: _____ Account type: _____

Account #: _____ Account type: _____

Account #: _____ Account type: _____

Please close the account(s) noted above and mail the balance and any interest earned, and confirmation of account closure to:

Name: _____

Address: _____

If you require any additional information, I can be reached at this number: _____
or at the address noted above.

Signed,

_____ (secondary account holder if applicable)